

SCHEDULE 1

**NOTICE OF BAR DATE FOR ASSERTING CLAIMS AND
PROOF OF CLAIM FORM INSTRUCTIONS**

UNITED STATES DISTRICT COURT
DISTRICT OF CONNECTICUT

SECURITIES AND EXCHANGE COMMISSION,
Plaintiff,

Civil No. 3:11cv78 (JBA)

v.

FRANCISCO ILLARRAMENDI, HIGHVIEW
POINT PARTNERS, LLC and MICHAEL
KENWOOD CAPITAL MANAGEMENT, LLC,
Defendant,

and

HIGHVIEW POINT MASTER FUND, LTD.,
HIGHVIEW POINT OFFSHORE, LTD.,
HIGHVIEW POINT LP, MICHAEL KENWOOD
ASSET MANAGEMENT, LLC, MK ENERGY
AND
INFRASTRUCTURE, LLC, MKEI SOLAR, LP
Relief Defendants.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU ARE A PERSON OR ENTITY WHO MAY POTENTIALLY HAVE A CLAIM IN THIS MATTER BECAUSE OF YOUR AFFILIATION AND/OR BUSINESS RELATIONSHIP WITH ONE OF THE ENTITIES LISTED HEREIN. ENCLOSED YOU WILL FIND A CLAIM/INTEREST FORM (A "PROOF OF CLAIM") TO BE USED IN ASSERTING A CLAIM AGAINST ANY OF THE FOLLOWING ENTITIES (THE "RECEIVERSHIP ENTITIES"):

Highview Point Partners, LLC
The Michael Kenwood Group, LLC
Michael Kenwood Capital Management, LLC
MK Automotive, LLC
MK Investments, Ltd.
MK Technology, LLC
Michael Kenwood Consulting, LLC
MK International Advisory Services, LLC
MKG-Atlantic Investments, LLC
Michael Kenwood Nuclear Energy, LLC
MyTcart, LLC
TUOL, LLC
MKCM Merger Sub, LLC
MK Special Opportunity Fund, Ltd.
MK Venezuela, Ltd.
Short Term Liquidity Fund I, Ltd.
Michael Kenwood Asset Management, LLC
MK Energy and Infrastructure, LLC
MKEI Solar, LP
MK Master Investments LP
MK Investments, Ltd., and
MK Oil Ventures LLC.

YOU SHOULD FILE THIS PROOF OF CLAIM TO REPORT ANY CLAIM YOU MAY HAVE AGAINST ANY OF THE RECEIVERSHIP ENTITIES.

YOU SHOULD FILE THIS PROOF OF CLAIM TO REPORT ANY EQUITY INTEREST YOU ASSERT YOU MAY HAVE IN ANY OF THE RECEIVERSHIP ENTITIES. YOUR ASSERTION OF A CLAIM OR INTEREST IN ANY OF THE RECEIVERSHIP ENTITIES SHOULD INCLUDE, BUT NOT BE LIMITED TO, ANY CLAIM FOR SERVICES PROVIDED AND/OR GOODS SOLD AS WELL AS ANY MONIES PAID TO ANY OF THESE ENTITIES FOR LOAN OR INVESTMENT PURPOSES.

IT IS VERY IMPORTANT THAT YOU COMPLETELY AND ACCURATELY FILL OUT THIS FORM AND FILE IT BY RETURNING IT WITH SUPPORTING DOCUMENTS ON OR BEFORE 5:00 P.M. EASTERN TIME ON DECEMBER 30, 2011 (THE "BAR DATE") TO THE COURT-APPOINTED RECEIVER AT THE FOLLOWING MAILING OR EMAILING ADDRESSES:

Michael Kenwood Group Receivership

C/O FTI Consulting
3 Times Square
New York, NY 10036
MKGR receivership@fticonsulting.com (PDF FORMAT ONLY)

IN CALCULATING THE AMOUNT OF YOUR CLAIM, PLEASE INCLUDE ONLY THE PRINCIPAL AMOUNT OWED TO YOU OR INVESTED BY YOU LESS ALL CREDITS, OFFSETS, AND PAYMENTS RECEIVED BY YOU. DO NOT ADD ANY INTEREST, PENALTIES, OR OTHER CHARGES.

SHOULD YOU FAIL TO RETURN THIS PROOF OF CLAIM FORM TO THE RECEIVER ON OR BEFORE 5:00 P.M. EASTERN TIME ON DECEMBER 30, 2011, YOUR ASSERTION OF A CLAIM OR INTEREST AGAINST ANY OF THE RECEIVERSHIP ENTITIES MAY BE DISALLOWED, MEANING THAT YOU WILL NOT RECEIVE ANY DISTRIBUTION OR PAYMENTS.

YOU MAY DETERMINE THE NAMES OF ANY RELATED ENTITIES THAT HAVE BEEN ADDED TO THE RECEIVERSHIP, OBTAIN A PROOF OF CLAIM FORM, AND REVIEW OTHER INFORMATION ABOUT THE RECEIVERSHIP BY VISITING THE RECEIVERSHIP WEBSITE AT: www.michaelkenwoodgroupreceivership.com.

PLEASE NOTE THAT ALL CLAIM / INTEREST FORMS SUBMITTED ARE SUBJECT TO REVIEW AND OBJECTION BY THE RECEIVER AND THE SUBMISSION OF A CLAIM FORM DOES NOT GUARANTEE ALLOWANCE OF YOUR CLAIM AND/OR INTEREST.

IF YOUR MAILING ADDRESS OR EMAIL ADDRESS CHANGES AFTER SUBMITTING THIS FORM TO THE RECEIVER, PLEASE NOTIFY THE RECEIVER OF YOUR NEW ADDRESS AS SOON AS POSSIBLE. IT IS YOUR RESPONSIBILITY TO KEEP THE RECEIVER ADVISED OF YOUR CURRENT ADDRESS. DUE TO THE POTENTIALLY LARGE NUMBER OF CLAIMS IN THIS MATTER AND THE NEED TO THOROUGHLY VERIFY EACH ONE, THE PROCESS OF COLLECTING, EVALUATING, AND PRESENTING ALL RELEVANT INFORMATION TO THE COURT MAY BE LENGTHY. YOU CAN FACILITATE THE PROCESS BY FOLLOWING THE INSTRUCTIONS CONTAINED ON THE PROOF OF CLAIM FORM CLOSELY, EXPLAINING ALL RELEVANT INFORMATION AS CLEARLY AS POSSIBLE, AND INCLUDING ALL DOCUMENTS THAT WILL VALIDATE YOUR CLAIM.

ONCE ALL COMPLETED PROOF OF CLAIM FORMS HAVE BEEN PROCESSED,

THE RECEIVER WILL MAKE A RECOMMENDATION TO THE COURT CONCERNING THE AMOUNT EACH CLAIMANT IS OWED OR NOT OWED. THE RECOMMENDATION WILL BE BASED ON THE INFORMATION CONTAINED IN THE PROOF OF CLAIM FORMS RECEIVED, INFORMATION OTHERWISE ACQUIRED BY THE RECEIVER, AND INFORMATION KNOWN BY OR PROVIDED TO THE COURT.

SHOULD YOU HAVE ANY QUESTIONS, PLEASE LEAVE YOUR QUESTIONS AT THE CONTACT NUMBER OR EMAIL ADDRESS BELOW:

PHONE: 646-485-0566

EMAIL: MKGReceivership@fticonsulting.com